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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

:

NOTICE OF WITHDRAWAL OF MOTION OF LEHMAN BROTHERS HOLDINGS INC. PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE AND RULE 9019(A) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR AUTHORITY TO ENTER INTO SETTLEMENT RELATED TO, AND ASSIGN INTEREST IN HERITAGE FIELDS PROPERTY AND TO PURCHASE PARTICIPATION INTERESTS RELATED THERETO

PLEASE TAKE NOTICE that the Motion of Lehman Brothers Holdings Inc.

Pursuant to Section 363 of the Bankruptcy Code and Rule 9019(a) of the Federal Rules of Bankruptcy Procedure for Authority to Enter into Settlement Related to, and Assign Interest in Heritage Fields Property and to Purchase Participation Interests Related Thereto [Docket No. 9739], is hereby withdrawn.

Dated: September 17, 2010 Houston, Texas

/s/ Alfredo R. Pérez

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